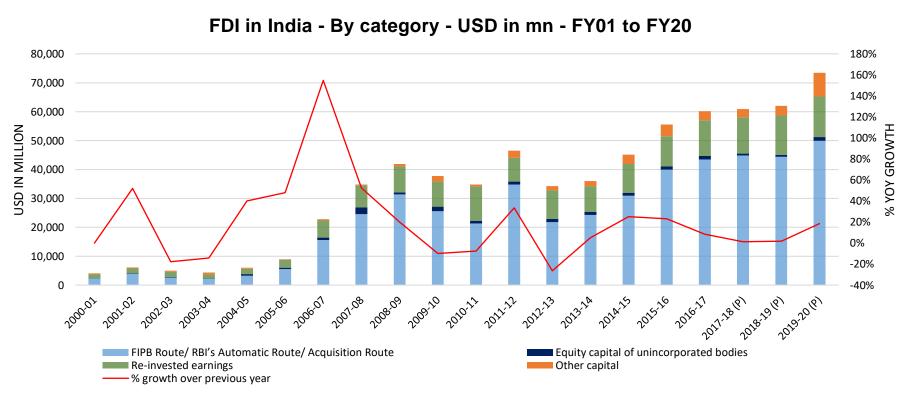


Key Trends of Foreign Direct Investments in India – FY2001 to FY2020





Total FDI's in India have grown at an CAGR of 16% over the past 19 years.



Source: Government of India - Department for Promotion of Industry and Internal Trade. Figures are provisional



FDI's through automatic route have grown by mere 4% CAGR from 2016 to 2019

FDI - By entry route - USD in mn - Calendar year 2000 to 2019 60,000 400% 350% 50,000 300% **USD IN MILLION** % YOY GROWTH 250% 40,000 200% 150% 30,000 100% 20,000 50% 0% 10,000 -50% -100% 2006 2003 2004 2005 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 Govt. approval Route (FIPB,SIA) Automatic Route Inflows through acquisition of existing shares Route ----- % YoY change in automatic route

Source: Government of India - Department for Promotion of Industry and Internal Trade. Figures are provisional



Singapore and Mauritius lead FDI investments in India.

Foreign Direct investments - Top 10 Countries

USD in mn

Country	FY18	FY19	FY20	Cumulative Inflows (April, 00 - March, 20)	Percentage to total Inflows
Mauritius	15,941	8,084	↓ 8,241	1,42,710	30%
Singapore	12,180	16,228	14,671	97,670	21%
Netherlands	2,800	3,870	↑ 6,500	33,852	7%
Japan	1,633	2,965	3,226	33,499	7%
U.S.A.	2,095	3,139	4,223	29,779	6%
U.K.	847	1,351	1,422	28,211	6%
Germany	1,124	886	488	12,196	3%
Cyprus	417	296	879	10,748	2%
France	511	406	1 ,896	8,539	2%
Cayman Islands	1,237	1,008	↑ 3,702	7,536	2%
Total - Top 10 countries *	38,785	38,233	45,248	4,04,740	86%

Note

Source: Government of India - Department for Promotion of Industry and Internal Trade

^{*:} FDI inflows received through FIPB/SIA+ RBI's Automatic Route + acquisition of existing shares + NRI Schemes of RBI only.



Telecommunications and Hotel & Tourism boost FDI funding in FY2020

Foreign Direct investments - Top 10 Sectors

USD in mn

Sector	FY18	FY19	FY20	Cumulative Inflows (April, 00 - March, 20)	Percentage to total Inflows
Services Sector **	6,709	9,158	7,854	82,003	17%
Computer Software & Hardware	6,153	6,415	7,673	44,911	10%
Telecommunications	6,212	2,668	1 4,445	37,271	8%
Trading	4,348	4,462	4,574	27,595	6%
Construction Development *	540	213	617	25,662	5%
Automobile Industry	2,090	2,623	2,824	24,211	5%
Chemicals (Other Than Fertilizers)	1,308	1,981	1 ,058	17,639	4%
Construction (Infrastructure) Activities	2,730	2,258	2,042	16,847	4%
Drugs & Pharmaceuticals	1,010	266	↑ 518	16,501	4%
Hotel & Tourism	1,132	1,076	1 2,938	15,289	3%
Total - Top 10 Sectors	32,232	31,120	34,543	3,07,929	66%

Note:

 $Source: Government\ of\ India\ -\ Department\ for\ Promotion\ of\ Industry\ and\ Internal\ Trade$

⁽i)** Services sector includes Financial, Banking, Insurance, Non-Financial / Business, Outsourcing, R&D, Courier, Tech. Testing and Analysis.

⁽ii) * Townships, Housing, Built-Up Infrastructure And Construction-Development Projects

⁽iii) Figures are provisional.