

Services for Investment Bankers

Who we are?

- A boutique M&A and business advisory firm
- A strong team having 10 15 years of experience working with Big 4 -Consulting firms
- Worked on more than 250+ M&A transactions
- Offices in Mumbai and Pune

While we specialise in financial and tax Buy-side Due Diligence and Vendor Due Diligence, we have been providing strong Vendor Assistance support on sell side transactions under certain transaction situations.

Do think of us to bring in efficiency in the sell side due diligence process

- Carve-out financials: Preparation of carved out financials, where Seller's finance team needs such support
- Data room preparation: Prepare financial info for the data room where Seller's finance team needs bandwidth optimisation
- **CFO support**: Provide CFO support for transactions where the Seller does not have a CFO to manage due diligence process
- Lack of robust financials: Conduct pre-diligence work to identify potential areas of concern for better preparedness
- IM and business plan: Support Investment Bankers in preparation of information memorandum and business plan for optimal resources utilization

Why us?

- Highly experienced professionals
- Problem solving and solutions driven approach
- Team focussed on your business needs
- Strive to work as trusted advisors
- One stop solution shop

Our Services



Due

Diligence









End-to-end M&A Advisory



Strategy

Performance Improvement



Accounting & Compliance Support



Vendor Assistance

Support

Select industries served



















Automotive

Food & **Beverages** Healthcare

Industrial **Products**

Media & Entertainment

Pharmaceuticals

Private Equity

Real Estate Education

















Retail

Telecom

Power

Logistics

IT / ITES

Hospitality

FMCG

Financial Services

Engineering

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